

GILBERT BANKS FILMS LLC

BUSINESS PLAN

**[Date business plan issued]
(PDF SAMPLE FOR WEBSITE)**

**Contact: Gilbert Banks, CEO/PRESIDENT
New York NY, 10039
E-mail- gilbertbanksfilms@yahoo.com**

The information contained in this business plan is confidential and proprietary to Gilbert Banks Films LLC (the "Company") and is intended only for the persons to whom it is transmitted by the Company or its representatives. Any reproduction of this document, in whole or in part, or the divulgence of any of its contents without the prior written consent of the Company, is prohibited.

This is a business plan. It does not imply and shall not be construed as an offering of securities. Persons interested in pursuing an investment should contact their professional advisors.

Business Plan Copy No. _____

CONFIDENTIALITY AGREEMENT

The undersigned reader acknowledges that the information provided by Gilbert Banks Films LLC (hereinafter "the Company") in this business plan is confidential. This business plan contains information, including but not limited to, concerning the business, operations, finances, and affairs of the Company.

As a condition to furnishing you with this business plan, you agree that this business plan and any other information which the Company furnishes to you or your representatives or which you or your representatives obtain through this access (collectively, the "Evaluation Material") will be kept confidential.

You agree that the Evaluation Material will not be used by you, your employees, affiliates, or your representatives (collectively, your "representatives") in any way detrimental to the Company. The Evaluation Material will be treated as belonging to the Company, and shall not, without our prior written consent, be disclosed in any manner, in whole or in part, to anyone.

If our negotiations with you are terminated for any reason, or if a transaction is not consummated promptly, you agree to return to the Company all Evaluation Material and all copies, summaries, and notes of the contents or parts of this material (regardless of who made them), without retaining any copies of any of this material.

No failure or delay by us in exercising any right, in whole or in part, shall operate as a waiver of any other right. This Agreement shall be governed by the internal laws of the State of New York.

It is further understood and agreed that money damages may not be a sufficient remedy for any breach of this Agreement by you and that the Company shall also be entitled to specific performance as a remedy for any such breach. These remedies shall not be deemed to be the exclusive remedies for your breach of this Agreement, but shall be in addition to all other remedies available at law or equity to the Company.

If you are in agreement with this, please sign and return one copy to the Company. It will then constitute our Agreement with respect to its subject matter.

Very truly yours,

Gilbert Banks
President/C.E.O.
GILBERT BANKS FILMS LLC

AGREED:

Printed Name

Signature

Date

TABLE OF CONTENTS

Confidentiality Agreement	Error! Bookmark not defined.
EXECUTIVE SUMMARY	3
I. THE COMPANY	Error! Bookmark not defined.
1.1 Company Background.....	Error! Bookmark not defined.
1.2 Directors	Error! Bookmark not defined.
1.3 Outside Consultants & Professional Advisors	Error! Bookmark not defined.
1.4 Business History	Error! Bookmark not defined.
II. MARKET ANALYSIS	Error! Bookmark not defined.
2.1 Industry Analysis	Error! Bookmark not defined.
2.2 The Market	Error! Bookmark not defined.
2.3 The Competition	Error! Bookmark not defined.
III. THE PROJECT	Error! Bookmark not defined.
3.1 Synopsis of Script	Error! Bookmark not defined.
3.2 Writers.....	Error! Bookmark not defined.
3.3 Production Crew	Error! Bookmark not defined.
3.4 Goal.....	Error! Bookmark not defined.
3.5 Rating.....	Error! Bookmark not defined.
IV. PRODUCTION PLAN	Error! Bookmark not defined.
4.1 Development.....	Error! Bookmark not defined.
4.2 Pre-Production	Error! Bookmark not defined.
4.3 Production	Error! Bookmark not defined.
4.4 Post-Production.....	Error! Bookmark not defined.
V. DISTRIBUTION PLAN	Error! Bookmark not defined.
5.1 Distribution Pattern.....	Error! Bookmark not defined.
5.2 Publicity	Error! Bookmark not defined.
5.3 Advertising	Error! Bookmark not defined.
VI. MANAGEMENT & MILESTONES	Error! Bookmark not defined.
6.1 Management Team.....	Error! Bookmark not defined.
6.2 Major Milestones	Error! Bookmark not defined.
VII. FINANCIAL PLAN	Error! Bookmark not defined.
7.1 Use of Proceeds	Error! Bookmark not defined.
7.2 Financial Assumptions	Error! Bookmark not defined.
7.3 Income Projections.....	Error! Bookmark not defined.
7.4 Early Negotiations	Error! Bookmark not defined.
7.5 Future Projects	Error! Bookmark not defined.
APPENDIX "A" [support documents]	Error! Bookmark not defined.

**GILBERT BANKS FILMS LLC
BUSINESS PLAN**

EXECUTIVE SUMMARY

Company Background

Gilbert Banks Films LLC (hereinafter "the Company") is a *Limited Liability Company incorporated under the laws of the State of New York* which has been engaged in the business of film production and distribution for the past five years.

The Company is managed by a team of...